



Professional advisers

We offer a range of support to fellow professional advisers, especially in our legal advisory and consultancy services. Law firms, accountancy practices, insurance brokers, investment managers, financial advisers, banks and many others can rely on us for practical support and help. We provide advice grounded in real experience, reflecting the breadth of legal and accounting knowledge and skills amongst our team members.

We are happy to accept instructions directly from your firm or, if it is more appropriate in the circumstances, for you to refer your clients and contacts directly to us on particular matters.

Assistance can be given on “stand alone” matters (such as a transaction or event, a Public Benefit Review or a Constitutional Healthcheck). This allows your firm to facilitate the specific expert help needed for that client on that matter, at a sensible cost and confident that you also retain your continuing professional relationship with them.

We can also be engaged on an “as and when needed” basis, to assist on request within any of our specialist areas. We are happy to act as company secretary for those private corporate bodies that choose to retain the position of secretary. Most charities, social enterprises and “not-for-profits” do find an expert secretary a great help in discouraging their wider legal and community accountability and meeting the legal requirements specific to their situation and legal form.

For our range of accounting, audit, independent examination and related services contact:

Ed Marsh e mail ed.marsh@burton-sweet.co.uk tel: 0117 9738441

For our legal consultancy services contact:

Cecile Gillard e mail cecile.gillard@burton-sweet.co.uk tel: 0117 9142057

Burton Sweet Charities and Voluntary Sector Unit

We have a longstanding commitment to serving the charity and wider “not-for-profit” sectors. Our specialist knowledge and practical experience provide you with expertise, commitment and value, to help you build a successful future for your organisation. For professional advisers, we offer unique expert assistance in dealing with your clients’ needs.

Our charity team includes accountancy and legal skills. Team members offer an outstanding range of knowledge and practical experience, combined with a real passion for making sure charities can deliver effectively and show the good they do.

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